

“How To” videos for utilizing our eApplications and the eSignature function

1. Log into www.wsfinancialpartners.com. From the main screen, click on eApplication.

***Need log-in information? Contact our sales desk at 800.804.4465 or salesupport@wsfinancialgroup.com.

Welcome Kim Humbert

My QuickLinks

[Annuity Intelligence](#)

Strong Points
on Our Products

Quick Contract

Run an Annuity Illustration

eApplication

Tips for Sales Success
Catch the latest issue of the Advisor Newsletter, brought to you by W&S Financial Group Distributors. You'll find the latest company highlights.

Will Your Retirement Income Last?
See how certain factors may affect it. Your income success.

INCOME CALCULATOR

Important Suitability and Product Training Requirements

Has your state adopted the **NAIC Model Regulation 275** suitability and product training requirements?

- Product training is now required by many states

2. Click on **Training**

Home New Activity All Activities Preferences **Training** Log Off

Recent Activity

No recent activity

Create an Activity

Start New

Application

Post Issue

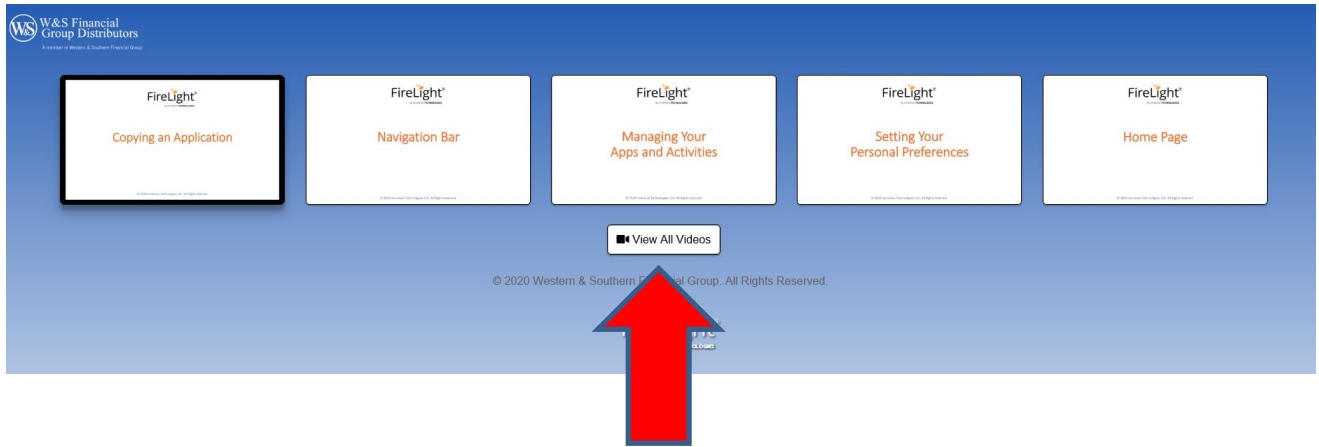
Account Opening

Manage

All Activities

Review Queue

3. Click on **View All Videos**.



4. The videos circled below will assist with completing an App, printing and uploading documents, and using eSignature functionality.

